



May 29, 2024

To whom it may concern

Toyota Tsusho Corporation  
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Listing : Tokyo Stock Exchange Prime  
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## **Notice regarding Implementation of share split, Partial amendments to Articles of Incorporation accompanying share split, and Revision of dividend forecast**

Toyota Tsusho Corporation (“Toyota Tsusho”) reached a resolution at the Board of Directors meeting today to conduct a share split and make a partial amendment to the articles of incorporation in connection with the share split. In addition, the dividend forecast for the fiscal year ending March 31, 2025, has been revised in accordance with the share split.

### **1 . Overview of the Share Split**

#### **( 1 ) Purpose of the share split**

The purpose of the share split of the company's common stock is to lower the amount per unit of investment, to create a more investment-friendly environment for investors, and to expand the investor base and increase the liquidity of the stock.

#### **( 2 ) Method of the share split**

Each share of common stock owned by shareholders listed or recorded in the register of shareholders on the record date of June 30 Sun, 2024 will be split into three shares.

Since this date falls on a non-business day of the administrator of the register of shareholders, the actual record date will be June 28 Fri, 2024.

#### **( 3 ) Number of shares to be increased by the share split**

Total number of issued shares prior to the share split	354,056,516
Number of shares to be increased by the share split	708,113,032
Total number of issued shares after the share split	1,062,169,548
Total number of issuable shares after the share split	3,000,000,000

#### **( 4 ) Schedule for the share split**

Public notice of record date (scheduled)	June 11 Tue, 2024
Record date	June 30 Sun, 2024 ※ The actual record date will be June 28 Fri, 2024
Effective date	July 1 Mon, 2024

(5) Other

The share split will not result in any change in Toyota Tsusho's capital.

2. Partial Amendment to the Articles of Incorporation

(1) Purpose of the amendment

In accordance with this share split, by resolution of the Board of Directors pursuant to Article 184 (2) of the Companies Act of Japan, Toyota Tsusho will make the following partial amendment to the Articles of Incorporation, effective from July 1 Mon, 2024.

(2) Details of the amendment

(Underlines refer to changes)

Before the amendment	After the amendment
(Total Number of Issuable Shares) Article 6. The total number of shares that can be issued by the Company shall be <u>1,000,000,000</u> .	(Total Number of Issuable Shares) Article 6. The total number of shares that can be issued by the Company shall be <u>3,000,000,000</u> .

(3) Schedule of the amendment

Date of Board of Director's resolution	May 29 Wed, 2024
Effective Date	July 1 Mon, 2024

3. Revision of dividend forecast

In accordance with the share split, the year-end dividend forecast for the fiscal year ending March 31, 2025, which was announced on April 26, 2024, has been revised as follows. This revision is in line with the split ratio, and there will be no substantive change.

	Dividend per share (yen)		
	Interim dividend	Year-end dividend	Annual
Last forecast (April 26, 2024)	150	150	300
Revised forecast (Pre-share split basis)	50 (150)	50 (150)	100 (300)
Fiscal year ending March 2024	125	155 (forecast)	280 (forecast)