



March 6, 2026

Company name: Toyota Tsusho Corporation
Representative: Toshimitsu Imai, President & CEO
(Securities Code: 8015, Prime Market of TSE & Premier Market of NSE)
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To whom it may concern:

Update on Disclosed Matters:
Notice Concerning Tender Offer Application and Expected Recording of Extraordinary Income
in Toyota Tsusho's Non-Consolidated Financial Statements

As described in the “Notice Concerning Tender Offer Application and Expected Recording of Extraordinary Income in Toyota Tsusho’s Non-Consolidated Financial Statements” released on June 3, 2025 (including subsequent revisions; the “June 3, 2025 Announcement”), Toyota Tsusho Corporation (“Toyota Tsusho”) announced that it had passed a resolution to tender all of the common shares of Toyota Industries Corporation (“Toyota Industries”) held by Toyota Tsusho in the tender offer (the “Tender Offer”) for Toyota Industries’ share certificates, etc. to be conducted by the stock company (subsequently established as Toyota Asset Preparatory Co., Ltd. on June 9, 2025) established by Toyota Fudosan Co., Ltd. (“Toyota Fudosan”), as described in the “Notice Concerning Planned Commencement of Tender Offer for the Share Certificates, Etc. of Toyota Industries Corporation (Securities Code: 6201)” announced by Toyota Fudosan on the same date.

Furthermore, as described in the “Update on Disclosed Matters: Notice Concerning Tender Offer Application and Expected Recording of Extraordinary Income in Toyota Tsusho’s Non-Consolidated Financial Statements” released by Toyota Tsusho on January 14, 2026 (the “January 14, 2026 Announcement”), Toyota Tsusho has announced that it has partially amended the contents of the June 3, 2025 Announcement in conjunction with the announcement by Toyota Fudosan that the Tender Offer will commence with the period for purchasing, etc. being from January 15, 2026 to February 12, 2026, and that the planned purchase price for the Tender Offer will be 18,800 yen per common share of Toyota Industries.

After that, on March 6, 2026, Toyota Asset Preparatory Co., Ltd. announced that the planned purchase price for the Tender Offer per common share of Toyota Industries will be changed from 18,800 yen to 20,600 yen, and that the period for purchasing, etc. will be extended from March 16, 2026 to March 23, 2026.

In conjunction with this, Toyota Tsusho hereby announces that it has partially amended the contents of the June 3, 2025 Announcement as follows. The amended portions are underlined.

Details

3. Planned Purchase Price for the Tender Offer

(Before amendment)

18,800 yen per common share (total planned amount from sale: 287.5 billion yen)

(After amendment)

20,600 yen per common share (total planned amount from sale: 315.0 billion yen)

4. Schedule of the Tender Offer

(Before amendment)

- (1) Date of public notice of the commencement of the Tender Offer: January 15, 2026
- (2) Period of purchase for the Tender Offer: From January 15, 2026 to February 12, 2026
- (3) Commencement date of the settlement: February 19, 2026

(After amendment)

- (1) Date of public notice of the commencement of the Tender Offer: January 15, 2026
- (2) Period of purchase for the Tender Offer: From January 15, 2026 to March 23, 2026
- (3) Commencement date of the settlement: March 30, 2026

5. Future Outlook

(Before amendment)

If the Tender Offer is completed at the planned purchase price and Toyota Tsusho sells all the common shares of Toyota Industries held by Toyota Tsusho during the fiscal year ending March 31, 2026, it expects to record an extraordinary gain on sale of investment securities of 251.1 billion yen in its non-consolidated financial statements for the fiscal year ending March 31, 2026.

(Omitted)

(After amendment)

If the Tender Offer is completed at the planned purchase price and Toyota Tsusho sells all the common shares of Toyota Industries held by Toyota Tsusho during the fiscal year ending March 31, 2026, it expects to record an extraordinary gain on sale of investment securities of 278.6 billion yen in its non-consolidated financial statements for the fiscal year ending March 31, 2026.

(Omitted)

End