



January 14, 2026

Company name: Toyota Tsusho Corporation

Representative: Toshimitsu Imai, President & CEO

(Securities Code: 8015, Prime Market of TSE & Premier Market of NSE)

Contact: Nobufumi Miura, General Manager, Corporate Communications Department

(Telephone: 052-584-5000)

To whom it may concern:

**Update on Disclosed Matters:**

**Notice Concerning Tender Offer Application and Expected Recording of Extraordinary Income  
in Toyota Tsusho's Non-Consolidated Financial Statements**

As described in the “Notice Concerning Tender Offer Application and Expected Recording of Extraordinary Income in Toyota Tsusho's Non-Consolidated Financial Statements” released on June 3, 2025 (the “June 3, 2025 Announcement”), Toyota Tsusho Corporation (“Toyota Tsusho”) announced that it had passed a resolution to tender all of the common shares of Toyota Industries Corporation (“Toyota Industries”) held by Toyota Tsusho in the tender offer (the “Tender Offer”) for Toyota Industries’ share certificates, etc. to be conducted by the stock company whose issued shares are all owned by the other stock company established by Toyota Fudosan Co., Ltd. (“Toyota Fudosan”), as described in the “Notice Concerning Planned Commencement of Tender Offer for the Share Certificates, Etc. of Toyota Industries Corporation (Securities Code: 6201)” announced by Toyota Fudosan on the same date.

Toyota Tsusho hereby gives notice that today, Toyota Fudosan announced that the Tender Offer will commence with the period for purchasing, etc. being from January 15, 2026 to February 12, 2026, and that the planned purchase price for the Tender Offer will be 18,800 yen per common share of Toyota Industries.

In conjunction with this, Toyota Tsusho hereby announces that it has partially amended the contents of the June 3, 2025 Announcement as follows. The amended portions are underlined.

Details

3. Planned Purchase Price for the Tender Offer

(Before amendment)

16,300 yen per common share (total planned amount from sale: 249.2 billion yen)

(After amendment)

18,800 yen per common share (total planned amount from sale: 287.5 billion yen)

#### 4. Schedule of the Tender Offer

(Before amendment)

According to the Toyota Industries Press Release, Toyota Fudosan Co., Ltd. (“Toyota Fudosan”) aims to commence the Tender Offer on or around early December, 2025 by the stock company which is planned to be held all of the issued shares thereof by the other stock company to be established by Toyota Fudosan from now, but because it is difficult to accurately estimate the amount of time required for the procedures involving domestic and foreign competition authorities and EU regulations regarding foreign subsidies, authorities having jurisdiction over investment control laws and regulations and financial control laws and regulations, necessary for the implementation of the Tender Offer, the detailed schedule for the Tender Offer will be promptly announced as soon as it is decided. Furthermore, if there is any change to the expected timing of the commencement of the Tender Offer, it will be also announced promptly.

(After amendment)

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|---|---|
| <u>(1) Date of public notice of the commencement of the Tender Offer:</u> | <u>January 15, 2026</u>                           |
| <u>(2) Period of purchase for the Tender Offer:</u>                       | <u>From January 15, 2026 to February 12, 2026</u> |
| <u>(3) Commencement date of the settlement:</u>                           | <u>February 19, 2026</u>                          |

#### 5. Future Outlook

(Before amendment)

If the Tender Offer is completed at the planned purchase price and Toyota Tsusho sells all the common shares of Toyota Industries held by Toyota Tsusho during the fiscal year ending March 31, 2026, it expects to record an extraordinary gain on sale of investment securities of 212.8 billion yen in its non-consolidated financial statements for the fiscal year ending March 31, 2026.

(Omitted)

(After amendment)

If the Tender Offer is completed at the planned purchase price and Toyota Tsusho sells all the common shares of Toyota Industries held by Toyota Tsusho during the fiscal year ending March 31, 2026, it expects to record an extraordinary gain on sale of investment securities of 251.1 billion yen in its non-consolidated financial statements for the fiscal year ending March 31, 2026.

(Omitted)

End