

Financial Highlights

Years Ended March 31, 2007 and 2006

	TOYOTA TSUSHO CORPORATION and its consolidated subsidiaries		Former TOMEN CORPORATION and its consolidated subsidiaries		Simple Sum
	Millions of Yen		Thousands of U.S. Dollars (Note 2)	Millions of Yen	
	2007	2006 (Note 1)	2007	2006	2006
For the Year:					
Net Sales (Note 3)	¥6,212,726	¥3,945,319	\$52,627,920	¥1,810,844	¥5,756,163
Gross Trading Profit	328,459	221,593	2,782,372	77,135	298,727
Operating Income	110,003	80,057	931,834	21,066	101,122
Net Income (Loss)	77,212	45,733	654,062	(48,317)	(2,585)
Free Cash Flow	13,440	(86,290)	113,851	48,303	(37,986)
At Year-end:					
Total Assets	2,462,229	1,602,702	20,857,510	698,322	2,301,024
Total Net Assets (Note 4)	626,539	314,319	5,307,404	13,986	328,305
Interest-bearing Liabilities	804,453	508,897	6,814,511	393,365	902,260
Per Share:					
Net Income (Loss) Basic	¥ 231.47	¥ 161.88	\$ 1.96	¥(60.03)	
Total Net Assets (Note 4)	1,651.56	1,125.12	13.99	(72.10)	
Cash Dividends	26.00	18.00	0.22	0.00	
Financial Ratios:					
	%		%		
Gross Trading Profit Ratio	5.3	5.6		4.3	
Return on Average Shareholders' Equity (ROE)	15.7	16.6		–	
Shareholders' Equity Ratio	23.5	19.6		2.0	
Return on Average Total Assets (ROA)	3.2	3.3		–	
Current Ratio	127.8	108.6		90.4	
Interest Coverage Ratio:					
	Times		Times		
Interest Coverage Ratio	6.5	11.6		2.3	
Debt Equity Ratio (Net)	1.2	1.4		22.1	

Notes: 1. TOYOTA TSUSHO CORPORATION merged with TOMEN CORPORATION on April 1, 2006. The figures for fiscal 2006 were based on the former TOYOTA TSUSHO CORPORATION.

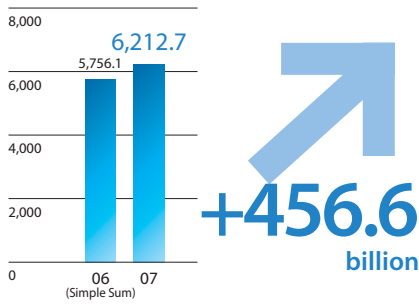
2. The U.S. Dollar amounts have been translated from the amounts stated in yen, solely for the convenience of readers, at the rate of ¥118.05=U.S.\$1, the approximate exchange rate on March 31, 2007, which was the final business day of financial institutions in fiscal 2007.

3. Commission Income was included in Net Sales from fiscal 2007, as a result of the reconsideration of the presentation of consolidated financial statements.

4. Effective from the fiscal year ended March 31, 2007, the Company and its consolidated subsidiaries adopted the "Accounting Standard for Presentation of Net Assets in the Balance Sheet" and its "Related Implementation Guidance." The details are described in the Notes to Consolidated Financial Statements.

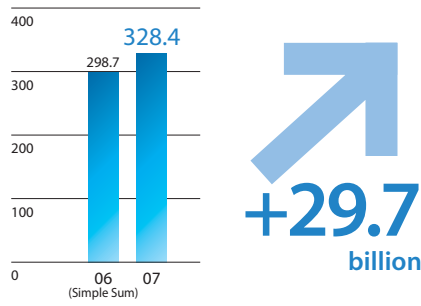
Net Sales

(¥ billion)



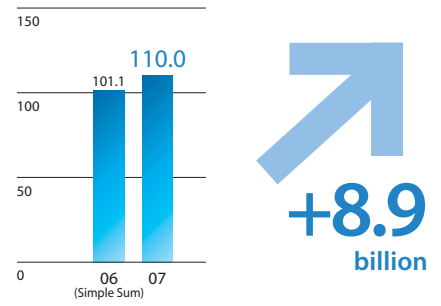
Gross Trading Profit

(¥ billion)



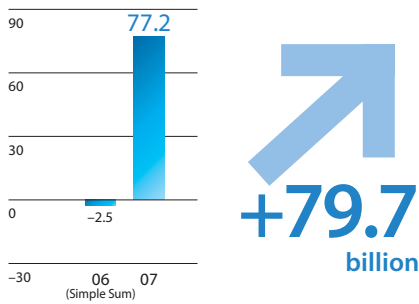
Operating Income

(¥ billion)



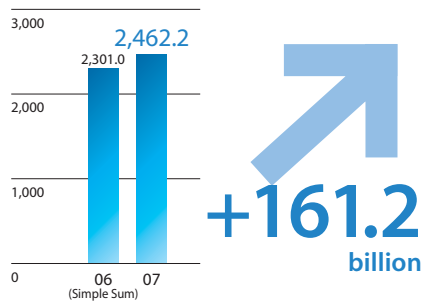
Net Income (Loss)

(¥ billion)



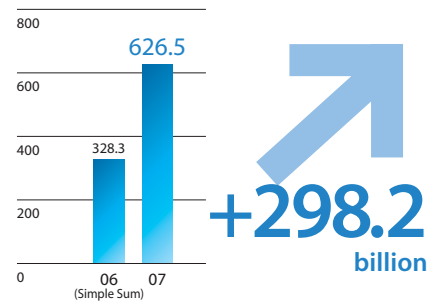
Total Assets

(¥ billion)



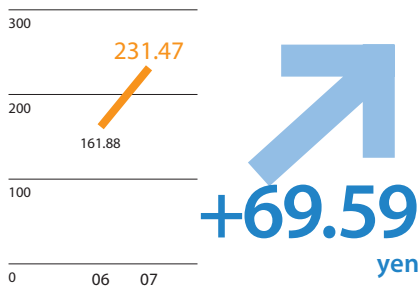
Total Net Assets

(¥ billion)



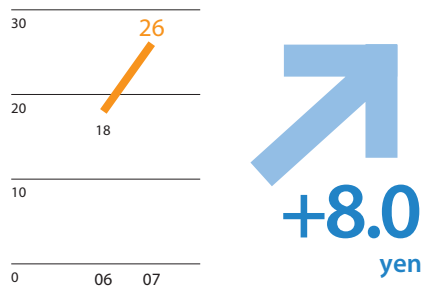
Net Income (Basic) per Share

(¥)



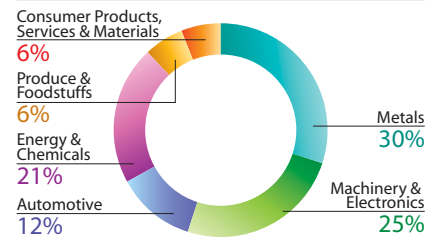
Cash Dividends

(¥)



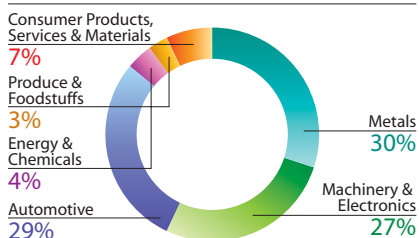
Segment Sales (2007/3)

(%)



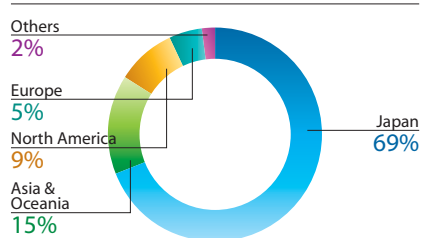
Segment Operating Income (2007/3)

(%)



Regional Sales (2007/3)

(%)



Regional Operating Income (2007/3)

(%)

