

March 5, 2009

To All Concerned Parties

Toyota Tsusho Corporation
4-9-8 Meieki, Nakamura-ku, Nagoya
Representative: Junzo Shimizu, President
Security Code No. 8015, Tokyo and Nagoya Stock
Exchanges, First Section

Notice Regarding the Issue of Domestic Unsecured Straight Bonds

Toyota Tsusho Corporation (Headquarters: Nagoya City; President: Junzo Shimizu) has determined to issue domestic unsecured bonds, the details of which are outlined below.

Name of bonds	Toyota Tsusho Corporation 15 th Series of Unsecured Bonds (with clause to rank pari passu solely with other debentures or bonds)
Total amount of issue	20 billion yen
Book entry transfer method	The legal regulations concerning book-entry transfer of corporate bonds and other securities shall apply.
Term	5 years
Interest rate	1.648%
Issue price	100 yen per 100 yen value
Redemption price	100 yen per 100 yen value
Subscription period	March 5, 2009
Payment date	March 11, 2009
Redemption date	March 11, 2014
Interest payment	March 11 and September 11 of each year
Redemption method	Payment in full upon maturity
Subscription method	Public subscription
Collateral	Unsecured
Underwriter	Mitsubishi UFJ Securities Co., Ltd. or Nomura Securities Co., Ltd.
Depository	Japan Securities Depository Center, Inc.
Fiscal agent; issue and payments agent	The Bank of Tokyo-Mitsubishi UFJ, Ltd.
Ratings	Japan Credit Rating Agency AA- (double A minus) Ranking and Investment Information A + (single A plus) Standard & Poor's A (single A)

This document is published for the purpose of public announcement and is not intended as a solicitation to invest.

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